



SAHAR GLOBAL SUMMITS
The 7th Annual Private Equity and Secondaries Investor Summit
November 28th and 29th, 2023 | Eastern Time | The Harvard Club of New York
In Proud Partnership with PEWIN, 100 WOMEN IN FINANCE, GIRLS WHO INVEST & WAVE
Day 1 – Tuesday, November 28th, 2023

7:00 – 9:00	Breakfast, Registration and Extended Networking
9:00	Welcome Remarks - Ahmad Zubair Sahar Mahjoor, Founder & Chief Executive Officer, Sahar Global Summits Corporation
9:10	Chairperson's Opening Address
9:15	Keynote Interview – Global Private Outlook – A Conversation with Henry R. Kravis, Co-Executive Chairman, Kohlberg, Kravis and Roberts Interviewed by Ahmad Zubair Sahar Mahjoor, Founder and Chief Executive Officer, Sahar Global Summits
9:45	Keynote Interview - A Conversation with David Rubenstein, Co-Founder and Co-CEO, The Carlyle Group and Ellie Rubenstein, Co-Founder and Managing Partner, Manna Tree Partners - Interviewed by Steve Moseley, Managing Director, Wafra
10:30	Global GP Roundtable - Global PE Funds Discuss the Evolution of Private Equity Moderated by Scott Church, Partner, Rede Partners Michael Fisch, Founder and CEO, American Securities Jon Rosen, Partner, TDR Capital Mathieu Chabran, Founding Partner, Tikehau Capital
11:00	Panel Discussion – Global CIOs Discuss Private Equity Investment Strategies Moderated by Cathleen Ellsworth, Partner, Lindsay Goldberg Thomas Lenehan, Chief Investment Officer, The Wallace Foundation Meredith Jenkins, Chief Investment Officer, Trinity Church/Wall St Angela Miller-May, Chief Investment Officer, Illinois Municipal Retirement Fund William Connors, Deputy CIO, New Jersey Division of Investment
11:30	Fireside Chat – A Conversation with Howard Morgan, Chair and General Partner, B Capital Interviewed by Dr. Mohamed Elkordy, Ph. D., Opportunistic Private Investments, New York State Common Retirement Fund
12:00	Fireside Chat - A Conversation with Chris Collins & Frank Loverro, Co-CEOs, Kelso & Company
12:30	Fireside Chat – A Conversation with Wil VanLoh, Founder and CEO, Quantum Capital Interviewed by Erica Berthou, Partner, Kirkland and Ellis
1:00	Luncheon Begins
1:10	Luncheon Keynote Interview – A Conversation with Richard J. Schnall, Co-President, Clayton, Dubilier and Rice Interviewed by Kevin Rinker, Co-Chair, M&A, Debevoise and Plimpton
1:40	Luncheon Keynote Interview– A Conversation with Mustafa M. Siddiqui, Senior Managing Director, Global Head of Blackstone GP Stakes, Blackstone Interviewed by Leena Bhutta, Chief Investment Officer, Doris Duke Foundation
2:15	Luncheon Concludes
2:15	Stream A - Global Growth Equity and Venture Capital Outlook Moderated by Richard De Silva, Managing Partner, Lateral Investment Management Hendrik Borginon, Investment Manager Baillie Gifford International Roger Vincent, Senior Investment Officer, Cornell University Endowment Joon Choi, Managing Director, Mother Cabrini Foundation
2:15	Stream B - Private Credit vs Private Equity – Differentiating the Two Strategies Moderated by R. Sean Duff, Managing Director, Monroe Capital Tina Suo, Head of Alternative Credit, Office of the New York City Comptroller Mark Evans, Principal Investment Officer – Private Investments, Connecticut Retirement Plans and Trust Funds Cynthia Haidar, Investment Team, Doris Duke Foundation
2:45	Stream A - Panel Discussion – LP CIO Roundtable II - Different Perspectives from Different Leaders Moderated by Sheila Dharmarajan, Partner & Head of Investor Relations, ZMC Group Scott Pittman, Chief Investment Officer, Mt. Sinai Medical Center Richard Chau, Chief Investment Officer, Tulane University Daniel Gottlieb, Chief Investment Officer, Southern Ute Indian Tribe Colin Ambrose, Chief Investment Officer, Mother Cabrini Foundation
2:45	Stream B – LP CIO Roundtable III – Different Perspectives from Different Leaders Kevin Killeavy, Chief Investment Officer, Montgomery County Employee Retirement Plans Elmer Huh, Chief Investment Officer, M.J. Murdock Charitable Trust Jun Yang, Chief Investment Officer, Oberlin College & Conservatory
3:15	Stream A - Global Secondaries 2023 Recap and 2024 Predictions

*Moderated by Gerald Cooper, Partner, **Campbell Lutyens***
Nate Walton, Partner, Head of Private Equity Secondaries, **Ares Management**
Yann Robard, Managing Partner, **Whitehorse Liquidity Partners**
Tom Kapsimalis, Managing Director, Private Equity Secondaries, **CPP Investments**

3:15 **Stream B - LP Executive Directors Roundtable**
*Moderated by Paige Brotherton, Partner and Head of Investor Relations, **Coller Capital***
Thom Williams, Executive Director, **Employees' Retirement System of the State of Hawaii**
Craig Slaughter, Executive Director & Chief Investment Officer, **West Virginia Investment Management Board**
Daniel Miller, Executive Director, **NYC Board of Education Retirement System**

3:45 **Stream A - Private Equity Roundtable II – Different Views From Different Leaders**
Jennifer Gao, Senior Investment Officer, Private Equity, **Office of New York City Comptroller Brad Lander - Bureau of Asset Management**
Adam Bragar, Head of U.S. Private Equity, **Willis Towers Watson**
Michael St. Germain, Vice President, Alpha Investment Research, **Segal Marco Advisors**

3:45 **Stream B - Examining The Future of GP Led Secondaries**
*Moderated by Mina Pacheco Nazemi, Head of Diversified Alternative Equity, **Barings***
David Wachter, Founder, **W Capital**
Samantha Jeanotte, Analyst, **Private Equity, NEPC**
Alice Wang, Private Equity Investor, **APG Asset Management**
Emily Sayles, Director, Private Equity Secondaries, **Mercer**

4:15 **Networking and Coffee Break**

4:45 **Stream A - Examining Mid-Market Private Equity Investments**
*Moderated by David Fann, Senior Managing Director, **Apogem Capital***
Kristin Agatone, Chief Investment Officer, **Lehigh University**
Laurence Vigeant-Langlois, Senior Partner, **AE Industrial Partners**
Chip Baird, Managing Partner, **GreyLion**
Jen Wilson, Senior Managing Director - Private Investments, **Thrivent Capital**

4:45 **Stream B – Examining Private Equity Valuations**
Josh Stern, Director – Private Investments, **The Robert Wood Johnson Foundation**
Matt Nurkin, Managing Director, Investments, **The Board of Pensions of the Presbyterian Church (U.S.A)**

5:15 **Stream A - Panel Discussion – Examining Effective NAV Financing Strategies**
*Moderated by Dane Graham, Managing Director, **17 Capital***
Partner, **Northleaf Capital – TBD**

5:15 **Stream B – Managing Risk in Private Equity Investments**
Azar Zafar, Senior Director of Investment Risk, **OPTrust**
Chris Brockmeyer, Director of Employee Benefit Funds, **The Broadway League**
Leo Zhang, Manager of Private Market Risk, **OPTrust**
Eric Tichbourne, Senior Investment Risk Analyst, Private Markets Risk, **OPTrust**

5:45 **Main Session Closing Keynote Interview – A Conversation with Ursula Burns, Founder, Integrum and Former Chairwoman and President, Xerox Corporation**
Interviewed by Judy Chambers, Managing Principal, Private Markets Consultant, **Meketa**

6:15 **Cocktail Reception and Networking**

7:30 **LP and GP Dinner – By Invitation Only – Hosted by McDermott, Will and Emery**

-PLEASE REFER TO THE NEXT PAGE FOR DAY TWO -



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Day 2 - Wednesday November 29th, 2023

7:00-9:30	Breakfast, Registration and Extended Networking
9:00	Welcome Remarks – Ahmad Zubair Sahar Mahjoor, Founder & Chief Executive Officer, Sahar Global Summits Corporation
9:10	Chairperson's Opening Address
9:15	Keynote Interview - A Conversation with Chip Kaye, Chief Executive Officer, Warburg Pincus Interviewed by Ian Schwartz, Partner, McDermott, Will & Emery
9:45	Fireside Chat – A Conversation with Nikos Stathopoulos, Chairman of Europe, Member of the Management Committee, BC Partners
10:15	Fireside Chat – A Conversation with Barry Volpert, Co-Founder and CEO, Crestview Partners
10:45	Keynote Interview – A Conversation with Jonathan M. Nelson, Co-Founder and Executive Chairman, Dynasty Equity Partners Interviewed by Justin Hamill, Global Chair of M&A, Latham and Watkins
11:15	Global GP Roundtable II – Different Perspectives From Different Funds Moderated by Leor Landa, Partner and Head of Investment Management Practice, Davis Polk Eric Zinterhofer, Founding Partner, Searchlight Capital Partners Matthew Kabaker, Senior Managing Director, Co-Head, Global Private Equity, Centerbridge Mark Dzialga, Founder and Managing Partner, Brighton Park Capital Thomas Hofvenstam, Managing Partner, Triton Partners
11:45	Coffee and Networking Break
12:15	Panel Discussion - Examining Health Care Private Equity Investments Moderated by Edward P. Sobol, General Partner, Healthcare Group, Welsh Carson Anderson and Stowe Senior Managing Director, Avista Capital Partners
12:45	Fireside Chat – Global Real Estate and Infrastructure Outlook - A Conversation with Petya Nikolova, Deputy Chief Investment Officer, Office of the NYC Comptroller Interviewed by Elena Savostianova, Managing Partner, Ember Infrastructure
1:15	Luncheon Begins
1:20	Luncheon Keynote Interview – A Conversation with Jeffrey Akers, Partner and Head of Secondaries Investments, Adam Street Partners
1:40	Luncheon Keynote Interview – A Conversation with Greg Belinfanti, Senior Managing Director, One Equity Partners Interviewed by Dana Johns, Head of Private Equity, NJ Division of Investment
2:00	Luncheon Concludes
2:05	Stream A – Real Estate LP/GP Roundtable Jeffrey Perlman, Managing Director and Head of Asia Pacific Real Estate, Warburg Pincus Kevin Colket, Chief Executive Officer and Founder, Global Hospitality Investment Group Andrew Park, Investment Officer, Cornell University Investment Office
2:05	Stream B – Special Situation/Uncorrelated Strategies Roundtable Jeff Collins, Partner, Cloverlay David Sheng, Managing Director, Aksia Ted Martell, Co- Founder, Maverick
2:35	Stream A - The Role of Infrastructure and Real Assets in an Uncertain Macro Environment Moderated by Kevin Genieser, Senior Partner, Antin Infrastructure James J. Celestine Jr., Director of Real Assets, New York State Common Retirement Fund Niraj Agarwal, CFA, Head of Real Assets, Division of Investment, State of New Jersey Michael McGowan, Infrastructure Market Leader, North America, Mercer Alternatives
2:35	Stream B – Fireside Chat – A Conversation with Shane Feeney, Managing Director, Global Head of Secondaries, Northleaf Capital Partners Interviewed by Adrian Millan, Partner, PJT Park Hill
3:05	Stream A – Real Estate Debt Roundtable
3:05	Stream B – Leading Public Pensions Discuss Private Equity Investments Eneas Kadziela, Deputy Chief Investment Officer and Head of Private Equity, Office of New York City Comptroller Brad Lander - Bureau of Asset Management Matthew Freedman, Chief Investment Officer, Louisiana School Employees' Retirement System

Antonio Rodriguez, Director of Investments, **Building Service 32BJ Benefit Funds**
Kristin Varela, Chief Investment Officer, **Employees' Retirement System of the State of Hawaii**

3:35 **Stream A – Examining the Breathtaking Pace of Fundraising**
Sophia Tsai, Managing Director – Investments, **Trinity Church/Wall St**
Novisi Nirschl, Director of Private Investments, **Memorial Sloan-Kettering Cancer Center**
Jeremy Heer, Managing Director, Investment Research and Engagement, **University of Illinois Foundation**
Dan O'Donnell, CFA, Director, **ACERVUS Securities**

3:35 **Stream B – Leading Foundations and Endowment Discuss Private Equity Investments**
Brendt Simpson, Investment Director, **Colgate University Investment Office**
Neal Graziano, Managing Director, **W.K. Kellogg Foundation**
Benjamin Blaigh, Associate Director, Investment Office, **Lehigh University**
Alex Uzzo, Senior Investment Analyst, **Cornell University Endowment**

4:05 **Stream A - Examining the Future of Co-Investments – What Has Changed and What to Expect?**
Moderated by Doug Brody, Partner & Head of Co-Investments and Partnerships, **KKR Capital Markets**
Aaron Witte, Senior Portfolio Manager, Private Equity, **Australian Super**
Yugveer Singh, Director, Head of Private Equity Co-Investments, **MetLife Investment Management**
Omar Jabri, Principal, **Lexington Partners**

4:05 **Stream B – Private Credit LP/GP Roundtable – Different Perspectives from Different Leaders**
Kyle Berg, Managing Director, **CPPIB**
Seth Alvord, Managing Partner, **Balance Point Capital Partners**
Wynne Comer, Chief Operating Officer, **AGL Credit Management**
Raviv Shtaingos, Managing Director, **ORIX USA**
Benjamin Patzik, Vice President, Head of Portfolio Strategy and Solutions, **Segal Marco Advisors**

4:35 **Stream A - Panel Discussion – LP CIO Roundtable IV - Different Perspectives from Different Leaders**
David Marcus, Chief Investment Officer, **The Stony Brook Foundation**
Monica Spencer, Chief Investment Officer, **Weizmann Global Endowment Management Trust**
Andrew Krei, Co-Chief Investment Officer, **Crescent Grove Advisors**
Sid Malhotra, Chief Investment Officer, **Kactus Capital Management**

4:35 **Stream B – Global ESG and Sustainability Fireside Chat**
Andrew Siwo, Director of Sustainable Investments and Climate Solutions (SICS), **New York State Common Retirement Fund**
Jimmy Yan, Head of ESG Integration, **Office of New York City Comptroller Brad Lander**

5:05 **Stream A–Leading Insurance Companies Discuss Private Equity Investments**
Marina Monteiro Vannucci, Director, Private Equity Group Asset Management, **SwissRE**
William Chu, Managing Director, Head of Private Equity, **Zurich Alternative Asset Management**
Matthew Laermer, Managing Director – Alternatives, **Arch Capital Group**
Nelson Pereira, Investment Director, U.S. Insurance, **Mercer**

5:05 **Stream B – Leading Family Offices Discuss Private Equity Investments**
Ken Goldman, President, **Hillspire**
Scott Abookire, Chief Investment Officer, **Pincus Capital Management**
Ya Tung, Chief Investment Officer, **Jefferies Family Office**

5:35 **Closing Keynote Interview - Global Geopolitical and Economic Overview, A Conversation with The Honorable Kurt Volker, Former Ambassador of the United States to NATO**

6:05 **Cocktails and Networking**

7:30 **LP and GP Dinner – By Invitation Only and Hosted by Kirkland and Ellis**



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